

ERIK'S DELICAFÉ FRANCHISES, INC.

CONFIDENTIAL EVALUATION REPORT

BACKGROUND INFORMATION

Your full name: _____ Spouse's name: _____
Social Security Number: _____ Spouse's Social Security Number: _____
Your date of birth: _____ Spouse's date of birth: _____
Number of children: 0 1 2 3 4 Ages: _____
Current address: _____ City: _____
Zip code: _____
Phone number: _____ Best time to contact you: _____
Number of years at this address: _____ own: rent:
Previous address: _____ City: _____
Zip code: _____
Number of years at this address: _____ own: rent:
Your highest year of education completed: _____
High school: 1 2 3 4
College: 1 2 3 4
Graduate: 5 6 7 8
Degree(s): awarded: _____ Major(s): _____
Name of college/university: _____ Location: _____
Hobbies or other interests: _____

REFERENCES

Business references: (please list two)

Company: _____ Name: _____ Phone: _____
Company: _____ Name: _____ Phone: _____

Personal references: (please list two)

Company: _____ Name: _____ Phone: _____
Company: _____ Name: _____ Phone: _____

FINANCIAL POSITION

Assets

Cash (checking account) _____
Cash (savings/other instruments) _____
IRA or ESOP _____
Real estate (residence) _____
Real estate (other) _____
Automobiles _____

Liabilities

Mortgage payable _____
Taxes payable _____
Credit card balances _____
Other liabilities _____

FINANCIAL POSITION (continued)

Other assets (please list) _____

Total Assets: + _____
Total Liabilities: - _____
Net Worth: = _____

Annual Cash Flow

Annual Expenses

Salary _____	Housing _____
Commissions _____	Personal expenses _____
Investment income _____	Installment loans _____
Rental income _____	Taxes _____
Other income _____	Other expenses _____
Total income _____	Total expenses _____

Intended method of financing your Franchise? _____

Describe any business partners, investors, or family members who will be involved: _____

ADDITIONAL INFORMATION

Where did you hear about our Franchise Program? _____

In what city or county would you prefer to locate an Erik's DeliCafé? _____

Are you considering any other franchises: Yes: No:

Name(s): _____

The undersigned does hereby acknowledge that the information contained herein is true and complete as of the date written below. My signature also authorized Erik's DeliCafe Franchises, Inc. to make credit or character reference checks. **THIS IS NOT A CONTRACT AND DOES NOT OBLIGATE EITHER YOU OR ERIK'S DELICAFE FRANCHISES, INC. IN ANY WAY.**

Signature: _____ Date: _____